



Take Charge of Your Financial Wellness!

We are pleased to offer you an educational series from a trusted industry leader that will provide you with the information you need to find your own path to financial wellness.

Take a look at what you will learn through Prudential PathwaysSM. A Financial Wellness Series.

Prudential Pathways offers practical, down-to earth information that will help you and your family today, tomorrow, and beyond. It is designed to give you an understanding of the fundamentals of financial wellness, tips on developing a retirement savings plan, techniques to protect your assets, and strategies to transfer your accumulated wealth to your heirs.

The seminar series will cover important topics like these:

- Setting your financial goals
- Protecting your assets through risk management
- Investment principles
- Health care planning
- Retirement and asset distribution planning
- Tax strategies
- Estate planning strategies
- How your employee benefits fit into your overall financial wellness

Flip Over to Learn More!



Educational Series Information

GREAT STRIDES: Understanding Fundamentals of Financial Wellness

An introduction to financial wellness, including the benefits of living within a budget, the variety of savings and investing vehicles available, and some best practices to maximize savings.

FOR THE LONG HAUL: Building Your Road to Retirement

Proven approaches for developing a retirement plan, creating a retirement income strategy, and avoiding roadblocks to financial security in retirement.

CRUISING ALONG: Protecting You and Your Loved Ones

Techniques to effectively protect assets against predictable and unforeseen circumstances. Learn how insurance and employee benefits can work together to help maintain financial wellness.

THE JOURNEY CONTINUES: Creating a Solid Plan for the Future

Planning for the future includes understanding the importance of compiling financial information and documents. Raise your awareness of the importance of estate planning strategies. Learn about the importance of regular beneficiary reviews and asset consolidation. Gain an understanding of common wealth transfer strategies and estate planning pitfalls.

It's Easy to Register!

Call 844-592-8993, email Pathways@Prudential.com, or fill in the info below and fax the completed form to

Company Name _____

First and Last Name _____

Work/Home Phone Number _____

Home Address (Optional) _____

Email Address _____

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